**Market Notice**

**Date: 13 June 2014**

**Subject: TAP ISSUE**

***(INVESTEC BANK LIMITED –“IBL60”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 17 June 2014 under its Domestic Medium Term Note and Preference Share Programmedated4 September 2013.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 27,456,337,000.00

**Tap Amount** R 410,000,000.00

**Total Amount Following Tap Issue** R 735,000,000.00

**Bond Code** IBL60

**Nominal Issued** R 410,000,000.00

**Issue Price** 106.58295%

**Coupon** 10.255%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 17 February 2024

**Books Close** 8 February, 8 August

**Interest Payment Date(s)** 17 February, 17 August

**Last Day to Register** By 17:00 on 7 February, 7 August

**Issue Date** 17 June 2014

**Date Convention** Following

**Interest Commencement Date** 17 February 2014

**First Interest Payment Date** 17 August 2014

**ISIN No.** ZAG000112566

**Additional Information** Senior Unsecured Notes

**Tap Amount** R 10,000,000.00

**Total Amount Following Tap Issue** R 745,000,000.00

**Bond Code** IBL60

**Nominal Issued** R 10,000,000.00

**Issue Price** 107.12125%

**Coupon** 10.255%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 17 February 2024

**Books Close** 8 February, 8 August

**Interest Payment Date(s)** 17 February, 17 August

**Last Day to Register** By 17:00 on 7 February, 7 August

**Issue Date** 17 June 2014

**Date Convention** Following

**Interest Commencement Date** 17 February 2014

**First Interest Payment Date** 17 August 2014

**ISIN No.** ZAG000112566

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Leanne Large Investec Bank Limited +27 11 4163328

Saabir Karim Investec Bank Limited +27 11 2867952

Brendan Povey JSE +27 11 5207982

Mari Vink JSE +27 11 5207154

Diboko Ledwaba JSE +27 11 5207222